

Exhibit M



Form B5 - Return of Allotments

Section 70/1021 Companies Act 2014
Sections 144 to 122 Stamp Duties
Consolidation Act 1999

Submission Reference Number

SR235283

Company Details

Company Number	669284
Company Name	KEY PATENT INNOVATIONS LIMITED
Address	THE GLASSHOUSES GH2, 92 GEORGE'S STREET LOWER, DUN LAOGHAIRE, DUBLIN, A96 VR66, Ireland

Date of Allotments

Made On	15/01/2021
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Allottees

Full Name	New PP Licensing LLC
Address	c/o The Corporation Trust Company, 1209 N. Orange Trust, Wilmington DE 19801, United States
Share Class	€1.00 Ordinary
Number of Shares	1

Cash Considerations

Number of Shares	Share Class	Nominal Value Per Share	Currency	Amount paid or due and payable on each share	Total Amount
1	€1.00 Ordinary	1.00	Euro(EUR)	USD \$ 20,000,000	USD \$ 20,000,000

Denomination	US Dollar(USD)
Conversion Rate	
Total Value For Consideration	USD \$ 20,000,000

Verification Details

Signature Method	Signature Page Upload
Signature Type	Director (Company)
Person Name	ANGELA QUINLAN

Presenter Details

Presenter Name	Efiling User Account(Arthur Cox)
Presenter Address	
Presenter Email	cro@arthurcox.com
Presenter Telephone Number	019201000_____
Presenter Reference Number	CE081/008

Signature Page

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Related Entity Details

Name (or Proposed Name): KEY PATENT INNOVATIONS LIMITED
Number (if applicable): 669284

Signature of the person(s) who is (are) certifying that the information provided is correct


ANGELA QUINLAN
Director (Company)

17 May 2021
Date

Legal References:

Section 70/1021
Companies Act 2014
Sections 114 to 122
Stamp Duties
Consolidation Act
1999

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